



Disability claims department

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Please keep the original documents faxed to Standard Life.

Attending physician’s statement (Physical conditions)

In order for the employer or its agents to properly assess your patient’s claim for Disability Benefits, it is important that you answer the following questions in as much detail as possible. Please note that any costs incurred in the completion of this form are the responsibility of the patient.

Section A – Information about the patient

Surname	Given name(s)	Initial
Date of birth (YYYY/MM/DD)	Height	Weight

Section B – Diagnosis

What is the primary diagnosis?

When did the symptoms first appear or date accident occurred? (YYYY/MM/DD)

What was the date of the patient’s first visit for his/her current condition? (YYYY/MM/DD)

What was the date of the patient’s first visit during the present period of absence from work? (YYYY/MM/DD)

If the patient has a cardiac condition, what is his/her current functional capacity based on the American Heart Association classifications:

Class 1 (No Limitation) Class 2 (Slight Limitation) Class 3 (Marked Limitation) Class 4 (Severe Limitation)

What is the patient’s blood pressure? (YYYY/MM/DD)

Current _____ Previous _____

If your patient has a back/spinal condition, have an X-ray, MRI, or any other tests been performed? Yes No

If Yes, please attach a copy of the results of the X-rays, MRIs, or any other tests which may have been performed.

Is there a secondary diagnosis or additional complication which might affect the duration of absence from work? Yes No

If Yes, please elaborate.

Please provide a complete list of the patient’s symptoms (including severity and frequency), identifying which of the symptoms listed you have objectively observed.

What are the patient’s current limitations (things that he/she cannot do)? Please be specific.

What are the patient’s current restrictions (things that he/she should not do)? Please be specific.

Is your patient competent to manage his/her own financial affairs? Yes No

Please indicate the date the patient stopped working based on your recommendation. (YYYY/MM/DD)

If a potential return to work date has been discussed, please provide the date. (YYYY/MM/DD)

Attending physician's statement (Physical conditions) (continued)

Has the patient ever had the same or similar condition? Yes No
 If Yes, please provide dates and describe.

Is the patient's condition due to injury or sickness arising out of his/her employment? Yes NO
 If Yes, please elaborate.

If the patient was/is pregnant, please indicate the date or expected date of confinement. (YYYY/MM/DD)

Section C – Treatment

Frequency of patient visits:
 Weekly Bi-weekly Monthly Other

Please detail the patient's past and present treatment (e.g. date and type of surgery) as well as response to treatment.

Has the patient been hospitalized? Yes No
 If Yes, please provide the name of the hospital(s) and the dates of confinement.

Please list all of the medications that the patient is currently taking, including dosage and date prescribed.

Medication	Dosage	Date prescribed (YYYY/MM/DD)

If this patient was referred to you, please provide the name of the referring physician.

If you have referred the patient to a specialist(s), please provide the name(s) of the specialist(s) and area of specialty.

Signature (YYYY/MM/DD)

Name (please print) Specialty

Address (no., street)

Telephone no. Fax no.